NAME OF THE ISSUER: MOTISONS JEWELLERS LIMITED

Sr. No	Particulars	Remarks
1	**Type of Offer (IPO/FPO)**	Initial Public Offer (IPO) on Main Board
2	**Offer size (Rs Crore)**	Rs. 151.09Cr.
3	**Grade of offer along with name of the rating agency**	NA as the offer is being made in terms of Chapter II of the SEBI (ICDR) Regulations, 2018.The offer consisting only of Equity Shares, there is no requirement to obtain credit rating for the IPO.
4	**Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.**	Offer was oversubscribed by 155.86 times (after technical rejections and excluding anchor investor portion)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)**	
	a) allotment in the issue	41.18%
	b) at the end of the 1st Quarter immediately after the Listing of the Issue	7.92%
	c) at the end of 1st FY*	4.25%
	d) at the end of 2nd FY**	0.65%
	e) at the end of 3rd FY***	2.52%
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	
7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY*	Frequently Traded
	b) at the end of 2nd FY**	Not Frequently Traded
	c) at the end of 3rd FY***	Frequently traded
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations &Disclosure Requirements), 2015)**	
	a) at the end of 1st FY*	Yes, one appointment of Mrs. Meena Choudhry as Independent Director of the Company was made and one resignation of Alpesh Fatehsingh Purohit from the directorship as Independent Director.
	b) at the end of 2nd FY**	No change
	c) at the end of 3rd FY***	No change
9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	NA
	b) Actual Implementation	NA
	c) Reason for delay in Implementation, if any	NA
10	**Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	
	b) Actual Utilization	The issuer has informed the exchange vide its filling for the period ended on December 31, 2024, under Regulation 32 of SEBI (LODR), 2015, that the Issuer has utilized the Issue proceeds in accordance with stated objects of the issue as disclosed in offer document.
	c) Reason for deviation, if any	NA
11	**Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018).**	No Comments
12	Price Related Data	

(Rs. In Lakhs)

Parameters	1st FY*	2nd FY**	3rd FY***
Income from operations	41676.33	46211.15	48,954.45
Net Profit for the period	3223.11	4317.11	6,370.77
Paid-up equity share capital	9844.60	9844.60	10,017.60
Reserves excluding revaluation reserves	22969.83	31,507.15	39,889.71

Sr. no	Particulars	Amount In Lakhs
1	Repayment of existing borrowings availed by our company from scheduled commercial banks.	5,800.00
2	Funding the working capital requirement of our Company	7,100.00
3	General corporate purposes*	298.89
4	Issue Expenses	1910.16
	Total	**15109.05**

**The Company has undertaken a Pre-IPO placement of 60,00,000 Equity Shares aggregating to ₹ 3300 lakhs. The Proceeds from the Pre-IPO has also been used for the Objects of the Offer. The Pre-IPO expenses has been allocated over the Pre-IPO Proceeds.*

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Sr. No	Particulars	Remarks
	Issue Price (Rs.)	Rs. 55/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the list of the issue***		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (duri the FY)
Market Price	198.55	186.15	193.30	160.05	248.15	88.85	16.90	32.98	14.02	10.83	24.02	10.62
Index (of the Designated Stock Exchange): NIFTY 50	18634.55	19331.80	19611.05	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45	22331.40	26373.20	21,743.65
Sectorial Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	3.42	4.30	0.44	0.65
	Issuer (Diluted)	3.42	4.30	0.42	0.65
	Peer Group:				
	Goldiam International Limited	5.22	5.55	10.97	15.11
	D.P. Abhushan Limited	20.33	27.80	50.04	92.97
	Thangamayil Jewellery Limited	58.13	44.91	42	113.14
	Renaissance Global Limited	2.13	2.17	7.68	1.17
P/E (On EPS)	Issuer (Basic)	16.08	37.22	38.41	16.66
	Issuer (Diluted)	16.08	37.22	40.24	16.66
	Peer Group:				
	Goldiam International Limited	27.55	31.1	34.23	17.78
	D.P. Abhushan Limited	29.09	30.08	27.21	10.15
	Thangamayil Jewellery Limited	24.08	28.68	47.82	30.28
	Renaissance Global Limited	48.00	46.23	16.19	83.15
RoNW (%)	Issuer	16.15%	9.82%	10.44%	12.77%
	Peer Group:				
	Goldiam International Limited	20.90%	20.99%	15.72%	15.35%
	D.P. Abhushan Limited	25.03%	25.91%	27.89%	33.49%
	Thangamayil Jewellery Limited	20.51%	24.99%	10.77%	24.83%
	Renaissance Global Limited	3.68%	3.47%	5.18%	1.66%
NAV per Share	Issuer:	21.15	33.33	4.20	4.98
	Peer Group:				
	Goldiam International Limited	24.98	26.46	69.77	98.40
	D.P. Abhushan Limited	81.36	107.28	178.34	277.12
	Thangamayil Jewellery Limited	283.37	179.74	354.68	455.57
	Renaissance Global Limited	57.73	62.10	132.64	70.53

14	**Any other material information**	NA

Notes: *Since the shares of company were listed on December 26, 2023.*

**We are considering March 31, 2024 as the 1st Financial Year.*
*** March 31, 2025 considered as the 2nd Financial Year.*
**** March 31, 2026 considered as the 3rd Financial Year.*
**Closing Price date considered March 31, 2024, for calculating the P/E ratio is taken from the NSE Website(Designated Stock Exchange).*
**If the Scrips do not trade on March 31, 2024, then the Preceding date is considered for calculating the P/E ratio.*
***Closing Price date considered March 31, 2025, for calculating the P/E ratio is taken from the NSE Website (Designated Stock Exchange).*
***If the Scrips do not trade on March 31, 2025, then the Preceding date is considered for calculating the P/E ratio.*
****Closing Price date considered March 31, 2026, for calculating the P/E ratio is taken from the NSE Website (Designated Stock Exchange).*
****If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*

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Date: November 19, 2026